

## 2026 Mandatory NC IOLTA Compliance Certification

NAME: \_\_\_\_\_ BAR ID: \_\_\_\_\_

Under the NC State Bar's IOLTA rules, lawyers must certify their IOLTA status **annually** when paying their NC State Bar dues. If you have not certified, either visit the NC State Bar Member Portal at <https://portal.ncbar.gov> or complete and submit the form below.

Please certify below that **either all general client trust accounts** (those that hold short-term and nominal deposits) maintained by the lawyer/law firm for North Carolina client funds are NC IOLTA accounts **or** that your status is Exempt as defined below.

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### Check A or B to make your MANDATORY IOLTA Certification

**A. (  ) NC IOLTA ACCOUNTS:** I certify that all of my firm's general client trust accounts for North Carolina client funds are established as North Carolina IOLTA Accounts.

Name of Law Firm/ Employer: \_\_\_\_\_

**OR**

**B. (  ) NO NC IOLTA ACCOUNTS:** I certify that neither I nor my employer maintain any general trust accounts holding North Carolina client funds.

Name of Law Firm/ Employer: \_\_\_\_\_

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If you have questions regarding compliance, contact NC IOLTA at [iolta@ncbar.gov](mailto:iolta@ncbar.gov) or 919-828-0477.