

2026 NC IOLTA Information Update Form

Field A – REQUIRED

Name: _____

NC State Bar ID#: _____

I am submitting this form to notify the IOLTA office of the following: (check all that apply)

- Changes to company contact details (Field B)
 Change to Law Firm information (Field C)
 Opening of a new IOLTA account (Field D)
 Closing of an IOLTA account (Field E)

Field B – Changes to Contact Information

Employer: _____

Address: _____

City, State, Zip: _____

Phone: _____ e-mail: _____

Field C – Changes to Firm / Employment Details

Previous Employer \ Firm Name: _____

New Employer \ Firm Name: _____

Address: _____

Phone: _____ e-mail: _____

Field D - New IOLTA Account Information

The following accounts have been established as an NC IOLTA account:

Firm Name: _____

1. Account Name: _____

Account Number: _____

Bank Name: _____

Date Opened: _____

2. Account Name: _____

Account Number: _____

Bank Name: _____

Date Opened: _____

Field E – Closing an IOLTA account

The following NC IOLTA accounts have been closed:

Firm Name: _____

1. Account Name: _____

Account Number: _____

Bank Name: _____

Date Closed: _____

2. Account Name: _____

Account Number: _____

Bank Name: _____

Date Closed: _____

This firm no longer has any open IOLTA accounts