

## 2010 Mandatory IOLTA Compliance Certification

**MANDATORY IOLTA:** The North Carolina Supreme Court has ordered the North Carolina State Bar to implement a mandatory IOLTA program for lawyers in North Carolina, effective January 1, 2008. Under the revised rules, lawyers must certify annually when paying their NC State Bar dues that **all** general client trust accounts (those that hold short-term and nominal deposits) maintained by the lawyer/law firm for North Carolina client funds are IOLTA accounts. If you have questions regarding compliance, call NC IOLTA at 919-828-0477.

### Check A or B to make your MANDATORY IOLTA Certification

**A. (  ) I certify that all of my firm's general client trust accounts are established as North Carolina IOLTA Accounts.**

Name of Law Firm: \_\_\_\_\_

**OR**

**B. (  ) I certify that my IOLTA status is exempt.**

(I do not handle client funds because I am not in private practice; I/my firm does not maintain general client trust accounts for North Carolina clients funds; or I am not practicing in North Carolina and do not handle client funds).

NAME: \_\_\_\_\_ BAR ID: \_\_\_\_\_