

THE NORTH CAROLINA STATE BAR

**ANNUAL REPORT FOR REGISTERED PREPAID LEGAL SERVICES PLAN
(Year: 2011)**

The North Carolina State Bar requires an annual report of all prepaid legal services plans registered to operate in North Carolina. This annual report must be filed with the North Carolina State Bar on or before January 31 of each year. Please indicate for each item of requested information if there is “no change” to the information that the North Carolina State Bar has on file. It is not necessary to duplicate information or documents which are on file at the North Carolina State Bar.

Mail this report to:

Secretary of the North Carolina State Bar
c/o Fern Gunn Simeon, Deputy Counsel
North Carolina State Bar
PO Box 25908
Raleigh, NC 27611

1. Name of Legal Services Plan: _____

2. Name of Plan Sponsor: _____

Address: _____

Telephone Number: (____)_____

3. Name and Address of Registered Agent of Plan or Entity Owning Plan in North Carolina:

Address: _____

Telephone Number: ()_____

4. Name of Plan Administrator: _____

Address: _____

Telephone Number: ()_____

5. Names, addresses, and telephone numbers of all attorneys responsible for furnishing legal services in the plan.

6. Person to be contacted by the North Carolina State Bar:

Address: _____

Telephone Number: () _____

7. The attached report contains the following information: (check if applicable)

- _____ Terms of the legal services plan
- _____ Schedule of benefits
- _____ Subscription charges
- _____ Participating attorney agreement
- _____ Attorney certifications for new participating attorneys

8. Attach any amendments made to your plan since its last annual report with the North Carolina State Bar.

9. Submit all sales brochures, pamphlets or other advertisements currently used to market the legal services plan.

I certify that the information contained herein is true and correct to the best of my knowledge. I am aware that any amendments to this plan or to any documents required to be filed upon registration of the plan shall be filed with the North Carolina State Bar on a form provided by the North Carolina State Bar within 30 days of the adoption of the amendment. **A check for the annual registration fee of \$100.00, made payable to the North Carolina State Bar, is enclosed. The annual registration fee is non-refundable.**

Date

Signature

Type or Print Name

(Title)

Address

() _____
Telephone Number